19400 Tomlinson Road

Westfield, IN 46074

(317) 867-8603

**Monon Trail Elementary School PTO Meeting**

May 2021

1. **Attendees:**
2. **Meeting Open: 6:03 Carrie Wooddruff**
3. **15 Attendees**

Board Members

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| Carrie Woodruff  Incoming President  Corrie Weir  Corey Miller | Tricia Williams  Incoming VP  Ashley Buhl  Kristen Gater | Stephanie Addington  Incoming Secretary  Sarah Aaron  Nicole Laughrey | Sheri Faulkenberg  Incoming Treasurer  Liz Duvall |

Principal/ Staff/ Teachers -

|  |  |  |  |
| --- | --- | --- | --- |
| Dana Dietz | Hether Darnell | Stacey Kraus |  |

1. **Agenda Items:**
2. Welcome - Introductions
   1. Introduce Board Members
   2. Welcome everyone. Please share your name, children’s name/grade.
3. Year End Review –
   1. Carrie Woodruff – Read A Thon, Successful Year financially – Incoming board to inherit a good financial standing, Grants and Additional Grants – New (Teachers, Parents, Students could apply for)
   2. Tricia Williams – Teacher Appreciation, Luncheons and snacks, ended the year on a high appreciation note, Class celebrations, Room Parents, 4th Grade Celebration (Clings) to be given to 2020 Students and 2021 4th Graders
   3. Sheri Faulkenberg - Accounting – This year we moved accounting to Money Minder Accounting Software transactions loaded from the last 3 years
   4. Stephanie Addington -Utilization of Social Media to streamline communications.
4. Annual Budget Closeout – Sheri 50% of fundraising came in from Read-A-Thon, 25% Silent Auction, 25% Dining and Shopping, Expenses were down due to less events in school RE: Covid restrictions, Second part of expenses teacher grants and supplies, additional grants, all in expenses were 53% , Teacher Appreciation, PTO Admin expenses – Saving a lot of money with accounting software. Northview is one of our largest sponsors – Teacher Giftcards, Read-a-thon, Painting, one of our closest partnerships. Income, starting balance for next year close to $40,000.
5. Additional expenses will come back next school year when more events come back.
6. New Board Introductions – New Board will have several Co Chairs
   1. Incoming President Corrie Weir, Corey Miller Goals: Increase the since of family and community in the school, participate on a Committee, Increasing Corporate Grants and Sponsorships, Addition to Kroger Rewards find another rewards program or seek out Meijer to see about donations, Increase the overall PTO Budget
   2. Incoming Vice President -Ashley Buhl, Kristen Gater
   3. Incoming Secretary - Sarah Aaron, Nicole Laughrey
   4. Incoming Treasurer Liz Duvall
7. Dana Dietz – Monons growth and relaunch what does it look like to volunteer at Monon – Extended Families (Volunteers), Training for specific areas of getting involved. Certification (Family Friendly Certification)
8. Meeting Close
9. Social Mixer to follow @ 1205 Distillery -Westfield